



SEC 128 / 2023-24

3rd November 2023

The General Manager, DCS – CRD
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
MUMBAI - 400 001
Scrip Code: **500114**

The General Manager, DCS – CRD
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051
Symbol: **TITAN**

Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to our letter no. SEC 123/2023-24 dated 23rd October 2023, please be informed that the Debenture Committee has today, i.e., on 3rd November 2023, approved the allotment of 2,50,000 (two lakh fifty thousand) Rated, Listed, Unsecured, Redeemable, Senior, Non-Cumulative, Non-Convertible Debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) of the aggregate nominal value of Rs. 25,00,00,00,000/- (Rupees Two Thousand Five Hundred Crores only), in two series i.e. Series 1 and Series 2 of Rs. 1,250 crore each (collectively, “NCDs”) for a tenor of 18 months 2 days and 24 months, respectively, to identified investors on private placement basis, on the terms and conditions as mentioned in the transaction documents for the issuance.

The NCDs have a fixed rate coupon of 7.75% and have been issued on the basis of multiple yield allotment method and the NCDs will be listed on the National Stock Exchange of India Limited.

A copy of this intimation is also being made available on the Company’s website at www.titancompany.in.

Your truly,
For Titan Company Limited

Dinesh Shetty
General Counsel & Company Secretary

Titan Company Limited

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